

## **Municipal Excess Liability Joint Insurance Fund**

**The following is a summary report in accordance with N.J.S.A. 40A:11-4.5d and N.J.A.C. 5:34-4.**

The Municipal Excess Liability Joint Insurance Fund will finalize these appointments at the January 9, 2026, meeting.

See results below by **position**, the following proposals were received by the deadline and were reviewed for responsiveness and responsibility:

### **Fund Actuary (CCRFP# 25-02)**

- Pinnacle Actuarial Resources, Inc.
- Actuarial Advantage, Inc.
- Milliman, Inc.

The evaluations yielded the following scores:

#### **Pinnacle Actuarial Resources, Inc.:**

- **Management:** 14.7 out of 25
- **Technical:** 9.3 out of 15
- **Cost Criteria:** 6.7 out of 10
- **Total Average Score:** 30.7 out of a possible 50

#### **Actuarial Advantage, Inc.:**

- **Management:** 17.3 out of 25
- **Technical:** 15 out of 15
- **Cost Criteria:** 9.7 out of 10
- **Total Average Score:** 42 out of a possible 50

#### **Milliman, Inc.:**

- **Management:** 19.7 out of 25
- **Technical:** 11 out of 15
- **Cost Criteria:** 8.7 out of 10
- **Total Average Score:** 39.3 out of a possible 50

### **Fund Attorney (CCRFP# 25-03)**

- Dorsey & Semrau LLC
- Dasti, Murphy & McGuckin, P.C.

The proposal from Dasti, Murphy & McGuckin, P.C. was deemed nonresponsive for failure to acknowledge receipt of addenda.

The evaluations yielded the following scores:

#### **Dorsey and Semrau LLC.:**

- **Management:** 23.3 out of 25
- **Technical:** 14 out of 15
- **Cost Criteria:** 9 out of 10
- **Total Average Score:** 46.3 out of a possible 50

**Fund Auditor (CCRFP CC# 25-04)**

- Nisivoccia LLP
- Mercadien

The evaluations yielded the following scores:

**Nisivoccia LLP:**

- **Management:** 22.5 out of 25
- **Technical:** 13 out of 15
- **Cost Criteria:** 9.5 out of 10
- **Total Average Score:** 45 out of a possible 50

**Mercadien:**

- **Management:** 12 out of 25
- **Technical:** 11.5 out of 15
- **Cost Criteria:** 9 out of 10
- **Total Average Score:** 32.5 out of a possible 50

**Claims Administration-Excess Liability (CC# 25-05)**

- CB Claims, LLC

The evaluations yielded the following scores:

**CB Claims, L.L.C.:**

- **Management:** 25 out of 25
- **Technical:** 15 out of 15
- **Cost Criteria:** 10 out of 10
- **Total Average Score:** 50 out of a possible 50

**Claims Administration – Excess Property CC# 25-06)**

- QualLynx
- Vanguard Claims Administration

The evaluations yielded the following scores:

**QualLynx:**

- **Management:** 20.34 out of 25
- **Technical:** 12 out of 15
- **Cost Criteria:** 8.67 out of 10
- **Total Average Score:** 41.0 out of a possible 50

**Vanguard Claims Administration:**

- **Management:** 25 out of 25
- **Technical:** 14.67 out of 15
- **Cost Criteria:** 9.67 out of 10
- **Total Average Score:** 49.3 out of a possible 50

**Claims Administration-Workers Compensation (CC# 25-07)**

- Scibal Associates, Inc. dba Qual-Lynx
- Highland Claim Services, Inc. (deemed to be non response – since form was blank).

The proposal from Highland Claim Services, Inc. was deemed nonresponsive as the response submitted by them was the original, blank, Contract Specifications & Bid Documents package produced by the MEL.

The evaluations yielded the following scores:

**Qual-Lynx:**

- **Management:** 25 out of 25
- **Technical:** 15 out of 15
- **Cost Criteria:** 10 out of 10
- **Total Average Score:** 50 out of a possible 50

**Internal Auditor-Financial Review (CC# 25-10)**

- CRI Advisors, LLC

The evaluations yielded the following scores:

**CRI Advisors, LLC:**

- **Management:** 20 out of 25
- **Technical:** 13 out of 15
- **Cost Criteria:** 9.3 out of 10
- **Total Average Score:** 42.3 out of a possible 50

**Internal Auditor-Insurance Review (CC# 25-11A)**

- Baker Tilly Advisory Group LP
- Priority Group Services LLC

The evaluations yielded the following scores:

**Baker Tilly Advisory Group LP:**

- **Management:** 20.3 out of 25
- **Technical:** 13.7 out of 15
- **Cost Criteria:** 9 out of 10
- **Total Average Score:** 43 out of a possible 50

**Priority Group Services LLC:**

- **Management:** 6.3 out of 25
- **Technical:** 2.3 out of 15
- **Cost Criteria:** 1.7 out of 10
- **Total Average Score:** 10.3 out of a possible 50

**Legislative Agent (CC# 25-12)**

- Pathways Government Relations LLC

The evaluations yielded the following scores:

**Pathways Government Relations LLC:**

- **Management:** 25 out of 25
- **Technical:** 15 out of 15
- **Cost Criteria:** 10 out of 10
- **Total Average Score:** 50 out of a possible 50

#### Claims Administration-Managed Care (CC# 25-13)

- Scibal Associates, Inc. dba Qual-Lynx
- Innovative Claims Strategies LLC

The proposal from Innovative Claims Strategies LLC was deemed nonresponsive as the response submitted by them was their response to the 2020 RFP, not the current RFP.

The evaluations yielded the following scores:

##### **Qual-Lynx:**

- **Management:** 22.5 out of 25
- **Technical:** 15 out of 15
- **Cost Criteria:** 9 out of 10
- **Total Average Score:** 46.5 out of a possible 50

#### Fund Treasurer (CC# 25-16)

- Laracy Associates LLC

The evaluations yielded the following scores:

##### **Laracy Associates LLC:**

- **Management:** 23.3 out of 25
- **Technical:** 14 out of 15
- **Cost Criteria:** 9.7 out of 10
- **Total Average Score:** 47 out of a possible 50

#### Executive Director (CC# 25-17)

- PERMA Risk Management Services
- Priority Group Services LLC

The evaluations yielded the following scores:

##### **PERMA Risk Management Services:**

- **Management:** 25 out of 25
- **Technical:** 15 out of 15
- **Cost Criteria:** 10 out of 10
- **Total Average Score:** 50 out of a possible 50

##### **Priority Group Services LLC:**

- **Management:** 8.3 out of 25
- **Technical:** 5 out of 15
- **Cost Criteria:** 3.3 out of 10
- **Total Average Score:** 16.7 out of a possible 50

#### Underwriting Manager – Worker's Compensation (CC# 25-18)

- Connor Strong & Buckelew Companies, LLC
- Risk Program Administrators (RPA), a subsidiary of Arthur J. Gallagher Risk Management Services, LLC

The evaluations yielded the following scores:

##### **Connor Strong & Buckelew Companies, LLC:**

- **Management:** 25 out of 25
- **Technical:** 15 out of 15
- **Cost Criteria:** 9 out of 10
- **Total Average Score:** 49 out of a possible 50

**Risk Program Administrators (RPA):**

- **Management:** 20.3 out of 25
- **Technical:** 12.3 out of 15
- **Cost Criteria:** 9 out of 10
- **Total Average Score:** 41.7 out of a possible 50

**Underwriting Manager – Property & Liability (CC# 25-19)**

- Connor Strong & Buckelew Companies, LLC
- Risk Program Administrators (RPA), a subsidiary of Arthur J. Gallagher Risk Management Services, LLC
- Priority Group Services LLC

The evaluations yielded the following scores:

**Connor Strong & Buckelew Companies, LLC:**

- **Management:** 25 out of 25
- **Technical:** 15 out of 15
- **Cost Criteria:** 9 out of 10
- **Total Average Score:** 49 out of a possible 50

**Risk Program Administrators (RPA):**

- **Management:** 20 out of 25
- **Technical:** 12.3 out of 15
- **Cost Criteria:** 8.7 out of 10
- **Total Average Score:** 41 out of a possible 50

**Priority Group Services LLC:**

- **Management:** 8.4 out of 25
- **Technical:** 5 out of 15
- **Cost Criteria:** 3.4 out of 10
- **Total Average Score:** 16.7 out of a possible 50

**Safety Director (CC# 25-20)**

- J.A. Montgomery Consulting
- Controlled Risk Services LLC
- Priority Group Services LLC

The proposals submitted by Controlled Risk Services LLC and Priority Group Services LLC were both deemed nonresponsive as they did not acknowledge receipt of the addenda issued.

The evaluations yielded the following scores:

**J.A. Montgomery Consulting :**

- **Management:** 25 out of 25
- **Technical:** 15 out of 15
- **Cost Criteria:** 10 out of 10
- **Total Average Score:** 50 out of a possible 50